

PUBLIC DISCLOSURE COPY

PLEASE FILE IN A SAFE PLACE

ARMANINO ^{LLP}

12657 Alcosta Blvd., Suite 500
San Ramon, CA 94583
ph 925.790.2600
fx 925.790.2601

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

For calendar year 2019 or tax year beginning , and ending

Name of foundation CALIFORNIA PHYSICIANS' SERVICE FDN DBA BLUE SHIELD OF CALIFORNIA FDN		A Employer identification number 94-2822302
Number and street (or P.O. box number if mail is not delivered to street address) 315 MONTGOMERY STREET, SUITE 1200	Room/suite	B Telephone number (415) 229-6080
City or town, state or province, country, and ZIP or foreign postal code SAN FRANCISCO, CA 94104		C If exemption application is pending, check here ... <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 103,298,962.	J Accounting method: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	40,000,034.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments				
	4 Dividends and interest from securities	1,533,321.	1,533,321.		STATEMENT 2
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	493,672.			STATEMENT 1
	b Gross sales price for all assets on line 6a	41,196,373.			
	7 Capital gain net income (from Part IV, line 2)		29,767,907.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	6,701.	0.		STATEMENT 3	
12 Total. Add lines 1 through 11	42,033,728.	31,301,228.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	78,500.	0.		78,500.
	14 Other employee salaries and wages				
	15 Pension plans, employee benefits				
	16a Legal fees				
	b Accounting fees	46,095.	0.		46,095.
	c Other professional fees	2,860,965.	49,662.		2,811,303.
	17 Interest				
	18 Taxes	718,844.	0.		0.
	19 Depreciation and depletion				
	20 Occupancy				
	21 Travel, conferences, and meetings	128,538.	0.		128,538.
	22 Printing and publications				
	23 Other expenses	487,315.	0.		584,596.
	24 Total operating and administrative expenses. Add lines 13 through 23	4,320,257.	49,662.		3,649,032.
	25 Contributions, gifts, grants paid	32,590,483.			27,811,458.
26 Total expenses and disbursements. Add lines 24 and 25	36,910,740.	49,662.		31,460,490.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements ...	5,122,988.				
b Net investment income (if negative, enter -0-)		31,251,566.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	324,934.	519,338.	519,338.
	2 Savings and temporary cash investments	63,394,014.	72,382,515.	72,382,515.
	3 Accounts receivable ▶			
	Less: allowance for doubtful accounts ▶			
	4 Pledges receivable ▶			
	Less: allowance for doubtful accounts ▶			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable ▶			
	Less: allowance for doubtful accounts ▶			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	72,010.	45,075.	45,075.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock STMT 10	13,044,273.	17,153,924.	17,153,924.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis ▶			
Less: accumulated depreciation ▶				
12 Investments - mortgage loans				
13 Investments - other STMT 11	12,665,971.	13,088,013.	13,088,013.	
14 Land, buildings, and equipment: basis ▶				
Less: accumulated depreciation ▶				
15 Other assets (describe ▶ STATEMENT 12)	410,004.	110,097.	110,097.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	89,911,206.	103,298,962.	103,298,962.	
Liabilities	17 Accounts payable and accrued expenses	930,166.	805,951.	
	18 Grants payable	14,363,993.	19,143,018.	
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe ▶ EXCISE TAX PAYABLE)	0.	178,559.	
23 Total liabilities (add lines 17 through 22)	15,294,159.	20,127,528.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions	74,617,047.	83,171,434.	
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds			
29 Total net assets or fund balances	74,617,047.	83,171,434.		
30 Total liabilities and net assets/fund balances	89,911,206.	103,298,962.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	74,617,047.
2 Enter amount from Part I, line 27a	2	5,122,988.
3 Other increases not included in line 2 (itemize) ▶ SEE STATEMENT 8	3	8,419,173.
4 Add lines 1, 2, and 3	4	88,159,208.
5 Decreases not included in line 2 (itemize) ▶ SEE STATEMENT 9	5	4,987,774.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	83,171,434.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a PUBLICLY TRADED SECURITIES	P	12/31/19	12/31/19
b PUBLICLY TRADED SECURITIES	D	12/11/19	12/11/19
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a 1,203,900.		702,667.	501,233.
b 39,992,473.		10,725,799.	29,266,674.
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			501,233.
b			29,266,674.
c			
d			
e			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7	2	29,767,907.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter -0- in Part I, line 8	3	N/A

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

(For optional use by domestic private foundations subject to the section 4940(a) tax on net investment income.)

If section 4940(d)(2) applies, leave this part blank.

Was the foundation liable for the section 4942 tax on the distributable amount of any year in the base period? Yes No
 If "Yes," the foundation doesn't qualify under section 4940(e). Do not complete this part.

1 Enter the appropriate amount in each column for each year; see the instructions before making any entries.

(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use assets	(d) Distribution ratio (col. (b) divided by col. (c))
2018	21,445,110.	60,526,795.	.354308
2017	31,581,291.	51,536,392.	.612796
2016	36,644,725.	53,689,512.	.682530
2015	37,323,324.	54,960,540.	.679093
2014	25,441,835.	52,597,962.	.483704

2 Total of line 1, column (d)	2	2.812431
3 Average distribution ratio for the 5-year base period - divide the total on line 2 by 5.0, or by the number of years the foundation has been in existence if less than 5 years	3	.562486
4 Enter the net value of noncharitable-use assets for 2019 from Part X, line 5	4	74,387,514.
5 Multiply line 4 by line 3	5	41,841,935.
6 Enter 1% of net investment income (1% of Part I, line 27b)	6	312,516.
7 Add lines 5 and 6	7	42,154,451.
8 Enter qualifying distributions from Part XII, line 4	8	31,460,490.

If line 8 is equal to or greater than line 7, check the box in Part VI, line 1b, and complete that part using a 1% tax rate.
 See the Part VI instructions.

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary-see instructions)			
b Domestic foundations that meet the section 4940(e) requirements in Part V, check here <input type="checkbox"/> and enter 1% of Part I, line 27b		1	625,031.
c All other domestic foundations enter 2% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	625,031.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	625,031.
6 Credits/Payments:			
a 2019 estimated tax payments and 2018 overpayment credited to 2019	6a	626,319.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	626,319.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	1,288.	
11 Enter the amount of line 10 to be: Credited to 2020 estimated tax 1,288. Refunded	11	0.	

Part VII-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b, attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?		X
b If "Yes," has it filed a tax return on Form 990-T for this year? N/A		
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. CA		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2019 or the tax year beginning in 2019? See the instructions for Part XIV. If "Yes," complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address WWW.BLUESHIELDCAFOUNDATION.ORG	X	
14 The books are in care of DEBORAH CHANG, CEO Telephone no. (415) 229-6080 Located at 315 MONTGOMERY STREET, SUITE 1200, SAN FRANCISCO, CA ZIP+4 94104		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year		N/A
16 At any time during calendar year 2019, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions		X
Organizations relying on a current notice regarding disaster assistance, check here		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2019?		X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2019, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2019? If "Yes," list the years	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)		N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If "Yes," did it have excess business holdings in 2019 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2019.)		N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?		X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2019?		X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

		Yes	No
5a During the year, did the foundation pay or incur any amount to:			
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(3) Provide a grant to an individual for travel, study, or other similar purposes?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		5b	X
Organizations relying on a current notice regarding disaster assistance, check here ▶ <input type="checkbox"/>			
c If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? SEE STATEMENT 14	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No		
If "Yes," attach the statement required by Regulations section 53.4945-5(d).			
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		6b	X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?	N/A	7b	
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No		

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
SEE STATEMENT 13		78,500.	0.	8,502.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				

Total number of other employees paid over \$50,000 ▶ 0

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
GOBEE GROUP, LLC 2323 BROADWAY, OAKLAND, CA 94612	HUMAN-CENTERED DESIGN SERVICES FOR THE FOUNDATION'S REIMAGINE	821,500.
THE REIS GROUP, LLC - 1300 19TH STREET NW SUITE 600, WASHINGTON, DC 20036	CONSULTING SERVICES FOR COMMUNICATION NEEDS	200,000.
MARIA NAVIA 585 RED OAK AVE, APT # 304, ALBANY, CA 94706	RESEARCH, EVENT PLANNING, FACILITATION, VISUAL DESIGN AN	186,552.
PUBLIC HEALTH INSTITUTE - 555 12TH STREET, 10TH FLOOR, OAKLAND, CA 94607	EVENT PLANNING, HOSTING, FACILITATION, TRAVEL REIMBURSE	168,631.
PHILLIPS OPPENHEIM GROUP INC - 360 LEXINGTON AVE. 21ST FLOOR, NEW YORK, NY 10017	RECRUITING SERVICES	164,882.
Total number of others receiving over \$50,000 for professional services		14

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 SEE STATEMENT 15	1,573,247.
2 SEE STATEMENT 16	0.
3 SEE STATEMENT 17	0.
4 SEE STATEMENT 18	0.

Part IX-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	28,340,311.
b	Average of monthly cash balances	1b	47,180,008.
c	Fair market value of all other assets	1c	
d	Total (add lines 1a, b, and c)	1d	75,520,319.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	75,520,319.
4	Cash deemed held for charitable activities. Enter 1 1/2% of line 3 (for greater amount, see instructions)	4	1,132,805.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4	5	74,387,514.
6	Minimum investment return. Enter 5% of line 5	6	3,719,376.

Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6	1	3,719,376.
2a	Tax on investment income for 2019 from Part VI, line 5	2a	625,031.
b	Income tax for 2019. (This does not include the tax from Part VI.)	2b	
c	Add lines 2a and 2b	2c	625,031.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	3,094,345.
4	Recoveries of amounts treated as qualifying distributions	4	0.
5	Add lines 3 and 4	5	3,094,345.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	7	3,094,345.

Part XII Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	31,460,490.
b	Program-related investments - total from Part IX-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4	4	31,460,490.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b	5	0.
6	Adjusted qualifying distributions. Subtract line 5 from line 4	6	31,460,490.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2018	(c) 2018	(d) 2019
1 Distributable amount for 2019 from Part XI, line 7				3,094,345.
2 Undistributed income, if any, as of the end of 2019:				
a Enter amount for 2018 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2019:				
a From 2014	23,137,620.			
b From 2015	34,986,522.			
c From 2016	34,370,719.			
d From 2017	29,526,449.			
e From 2018	18,439,413.			
f Total of lines 3a through e	140,460,723.			
4 Qualifying distributions for 2019 from Part XII, line 4: ▶ \$	31,460,490.			
a Applied to 2018, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required - see instructions)		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2019 distributable amount				3,094,345.
e Remaining amount distributed out of corpus	28,366,145.			
5 Excess distributions carryover applied to 2019 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	168,826,868.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2018. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2019. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2020				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2014 not applied on line 5 or line 7	23,137,620.			
9 Excess distributions carryover to 2020. Subtract lines 7 and 8 from line 6a	145,689,248.			
10 Analysis of line 9:				
a Excess from 2015	34,986,522.			
b Excess from 2016	34,370,719.			
c Excess from 2017	29,526,449.			
d Excess from 2018	18,439,413.			
e Excess from 2019	28,366,145.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2019, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2019	(b) 2018	(c) 2017	(d) 2016	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
 NONE

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
 NONE

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:
 Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

SEE STATEMENT 19

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution **	Amount
Name and address (home or business)				
a Paid during the year				
ACCELERTOR FOR AMERICA 7119 SUNSET BOULEVARD LOS ANGELES, CA 90046	NONE	PC	OPPORTUNITY ZONE PROGRAM - DIRECTOR POSITION	50,000.
ALLIANCE FOR COMMUNITY TRANSFORMATIONS 2211 MARIPOSA AVENUE MARIPOSA, CA 95338	NONE	PC	LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE: COLLABORATING FOR CHANGE: CULTURAL NORMS	389,552.
ALLIANCE FOR GIRLS 510 16TH STREET OAKLAND, CA 94612	NONE	PC	SAFE AND THRIVING GIRLS AND COMMUNITIES	312,000.
ALLIANCE FOR JUSTICE 11 DUPONT CIRCLE NORTHWEST WASHINGTON, DC 20036	NONE	PC	INCREASING KNOWLEDGE ABOUT ADVOCACY AMONG CALIFORNIA NONPROFITS	100,000.
ASIAN HEALTH SERVICES 101 8TH STREET OAKLAND, CA 94607	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
Total	SEE CONTINUATION SHEET(S) ▶ 3a			27,811,458.
b Approved for future payment				
CALIFORNIA COALITION AGAINST SEXUAL ASSAULT 1215 K STREET #1850 SACRAMENTO, CA 95814-3956	NONE	PC	GENERAL OPERATING SUPPORT	400,000.
GROWTH PHILANTHROPY NETWORK 122 E. 42ND STREET 17TH FLOOR NEW YORK, NY 10168	NONE	PC	PROMOTING THE CALIFORNIA ACCOUNTABLE COMMUNITIES FOR HEALTH INITIATIVE MODEL	50,000.
TODEC LEGAL CENTER PERRIS PO BOX 1733 PERRIS, CA 92570	NONE	PC	GENERAL OPERATING SUPPORT	200,000.
Total	SEE CONTINUATION SHEET(S) ▶ 3b			15,879,018.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
ASIAN PACIFIC FUND 465 CALIFORNIA STREET SAN FRANCISCO, CA 94104	NONE	PC	ASIAN AND PACIFIC ISLANDER EMERGING NEEDS INITIATIVE	100,000.
ASIAN PACIFIC POLICY AND PLANNING COUNCIL 905 EAST 8TH STREET LOS ANGELES, CA 90021	NONE	PC	PLANNING AND ASSESSMENT TO PREVENT MULTIGENERATIONAL DOMESTIC VIOLENCE IN ASIAN PACIFIC ISLANDER	200,000.
BLUE CROSS BLUE SHIELD OF MASSACHUSETTS FOUNDATION 310 BOSTON AVENUE BOSTON, MA 02199-7611	NONE	PF	BLUE CROSS BLUE SHIELD OF MASSACHUSETTS HEALTH JOURNALISM FELLOWSHIP	38,000.
BLUE SKY CONSULTING GROUP LLC 1939 HARRISON STREET OAKLAND, CA 94612	NONE	NC	ADVANCING NEW FINANCING MODELS FOR INTEGRATION	299,855.
BLUEPATH HEALTH, INC 929 SIR FRANCIS DRAKE BOULEVARD KENTFIELD, CA 94904	NONE	NC	SPREADING THE ADOPTION OF E-CONSULT IN THE CALIFORNIA SAFETY NET	300,000.
CALIFORNIA COALITION AGAINST SEXUAL ASSAULT 2800 SOUTH PARK DRIVE SACRAMENTO, CA 95814-3956	NONE	PC	GENERAL OPERATING SUPPORT	200,000.
CALIFORNIA COMMUNITY FOUNDATION 221 SOUTH FIGUEROA STREET LOS ANGELES, CA 90012	NONE	PC	GENERAL OPERATING SUPPORT: LA N SYNC	50,000.
CALIFORNIA COMMUNITY FOUNDATION 221 SOUTH FIGUEROA STREET LOS ANGELES, CA 90012	NONE	PC	BOLD VISION 2028	125,000.
CALIFORNIA HEALTH FOUNDATION AND TRUST 54 SHELL BANKS PLACE SACRAMENTO, CA 95814-3946	NONE	PC	COMMUNITIES LIFTING COMMUNITIES: BUILDING THE CAPACITY OF HOSPITALS AND PUBLIC HEALTH TO ADVANCE	210,000.
CALIFORNIA IMMIGRANT POLICY CENTER 1225 8TH STREET, SUITE 590 SACRAMENTO, CA 95814	NONE	PC	GENERAL OPERATING SUPPORT	250,000.
Total from continuation sheets				26,859,906.

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CALIFORNIA PARTNERSHIP TO END DOMESTIC VIOLENCE VAN NESS STREET SACRAMENTO, CA 95812-1798	NONE	PC	GENERAL OPERATING SUPPORT	750,000.
CALIFORNIA PRIMARY CARE ASSOCIATION 233 WOODLAKE DRIVE SACRAMENTO, CA 95814	NONE	PC	COMMUNITY HEALTH CENTER LEADERSHIP INITIATIVE PLANNING	50,000.
CALIFORNIA STATE ASSOCIATION OF COUNTIES 1100 K STREET SACRAMENTO, CA 95814	NONE	NC	TESTING INTERVENTIONS TO REDUCE RECIDIVISM IN DOMESTIC VIOLENCE	100,000.
CALIFORNIANS TOGETHER 525 EAST 7TH STREET LONG BEACH, CA 90813	NONE	PC	SUPPORT FOR IMMIGRANT AND REFUGEE STUDENTS	300,000.
CCF COMMUNITY INITIATIVES FUND 221 SOUTH FIGUEROA STREET LOS ANGELES, CA 90012	NONE	PC	ENSURING A COMPLETE COUNT OF YOUNG CHILDREN IN THE 2020 CENSUS	100,000.
CENTER FOR EFFECTIVE PHILANTHROPY, INC. 2139 CAMBRIDGE AVENUE CAMBRIDGE, MA 02139-3309	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
CENTER FOR GENDER & REFUGEE STUDIES 200 MCALLISTER STREET SAN FRANCISCO, CA 94102	NONE	PC	GENERAL OPERATING SUPPORT	200,000.
CHARITABLE VENTURES OF ORANGE COUNTY 4041 MACARTHUR BLVD, SUITE 510 NEWPORT BEACH, CA 92660	NONE	PC	ENSURING A COMPLETE COUNT OF CALIFORNIA IN THE 2020 CENSUS	150,000.
CITY AND COUNTY OF SAN FRANCISCO 25 VAN NESS AVENUE SAN FRANCISCO, CA 94102	NONE	GOV	LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE: SYSTEMS-LEVEL CHANGE TO PREVENT DOMESTIC	384,562.
CLAYBRIDGE HEALTH EDUCATION FUND, INC. 7702 PLUM STREET NEW ORLEANS, LA 70118	NONE	PC	THE SKIN YOU'RE IN	50,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
COMMUNITY PARTNERS 1000 N. ALAMEDA STREET; SUITE 240 LOS ANGELES, CA 90012-1804	NONE	PC	USING ARTIFICIAL INTELLIGENCE AND DATA ANALYTICS TO CREATE AN ASTHMA POLLUTION HEAT MAP TO REDUCE HEALTH	125,000.
COMMUNITY PARTNERS 1000 N. ALAMEDA STREET; SUITE 240 LOS ANGELES, CA 90012-1804	NONE	PC	SPREAD AND SCALE OF CALIFORNIA ACCOUNTABLE COMMUNITIES FOR HEALTH INITIATIVE	2,100,000.
CONTRA COSTA FAMILY JUSTICE CENTER ALLIANCE 500 5TH AVENUE RICHMOND, CA 94804	NONE	PC	RESTORATIVE JUSTICE INNOVATION AS AN ALTERNATIVE TO END AND PREVENT FAMILY VIOLENCE	263,400.
COUNTY OF CONTRA COSTA 40 DOUGLAS DRIVE MARTINEZ, CA 94553-4068	NONE	GOV	LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE: CONTRA COSTA ALLIANCE TO END ABUSE: EVOLVING	400,000.
CRITERION INSTITUTE 81 CHURCH HILL ROAD HADDAM, CT 06438	NONE	PC	USING FINANCE AS A TOOL TO ADDRESS GENDER-BASED VIOLENCE	225,000.
DE BEAUMONT FOUNDATION 7501 WISCONSIN AVENUE BETHESDA, MD 20814	NONE	PC	BUILD HEALTH CHALLENGE	500,000.
DOWNTOWN WOMEN'S CENTER 442 SOUTH SAN PEDRO STREET LOS ANGELES, CA 90013	NONE	PC	DOMESTIC VIOLENCE AND HOMELESS SERVICES COALITION	90,000.
DOWNTOWN WOMEN'S CENTER 442 SOUTH SAN PEDRO STREET LOS ANGELES, CA 90013	NONE	PC	DOMESTIC VIOLENCE AND HOMELESS SERVICES COALITION	90,000.
EAST BAY AGENCY FOR CHILDREN 303 VAN BUREN AVE OAKLAND, CA 94610-4340	NONE	PC	TRAUMA TRANSFORMED HEALING NETWORK	500,000.
FANNIE E. RIPPEL FOUNDATION 14 MAPLE AVENUE MORRISTOWN, NJ 07960	NONE	PF	FORESIGHT, DESIGNING THE FUTURE OF HEALTH	500,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FREEFROM 11928 WINDWARD AVENUE LOS ANGELES, CA 90066	NONE	PC	COLLABORATION WITH SURVIVORS AND BANKING INSTITUTIONS TO ADDRESS FINANCIAL AND ECONOMIC ABUSE	300,000.
FUND FOR SANTA BARBARA 26 WEST ANAPAMU STREET SANTA BARBARA, CA 93101	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
FUTURES WITHOUT VIOLENCE 100 MONTGOMERY ST SAN FRANCISCO, CA 94129-1718	NONE	PC	THE COURAGE MUSEUM	1,000,000.
FUTURES WITHOUT VIOLENCE 100 MONTGOMERY ST SAN FRANCISCO, CA 94129-1718	NONE	PC	DOMESTIC VIOLENCE PREVENTION POLICY	400,000.
GEORGE WASHINGTON UNIVERSITY 1922 F STREET NORTHWEST WASHINGTON, DC 20052-0042	NONE	PC	THE FUNDERS FORUM ON ACCOUNTABLE HEALTH- ADVANCING ACCOUNTABLE COMMUNITIES FOR HEALTH MODELS	150,000.
GRANTMAKERS CONCERNED WITH IMMIGRANTS AND REFUGEES P.O. BOX 1100 SEBASTOPOL, CA 95473	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
GRANTMAKERS FOR EFFECTIVE ORGANIZATIONS 1310 L STREET NORTHWEST WASHINGTON, DC 20005	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
GRANTMAKERS IN HEALTH 1100 CONNECTICUT AVENUE NW SUITE 1200 WASHINGTON, DC 20036	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
HEALTH CARE WITHOUT HARM AND PRACTICE GREENHEALTH 12355 SUNRISE VALLEY DRIVE RESTON, VA 20191	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
IMPACT JUSTICE 2633 TELEGRAPH AVENUE OAKLAND, CA 94612	NONE	PC	EXPLORING ALTERNATIVES TO THE CRIMINAL JUSTICE SYSTEM BY ADVANCING RESTORATIVE JUSTICE PRACTICE AND	162,500.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
INLAND EMPIRE COMMUNITY FOUNDATION 3700 6TH STREET RIVERSIDE, CA 92501	NONE	PC	TRONA EARTHQUAKE RELIEF FUND	25,000.
INLAND EMPIRE COMMUNITY FOUNDATION 3700 6TH STREET RIVERSIDE, CA 92501	NONE	PC	ENSURING A COMPLETE COUNT OF CALIFORNIA IN THE 2020 CENSUS AND STRENGTHENING IMMIGRANT-SERVING	250,000.
JENESSE CENTER, INC. P.O. BOX 8476 LOS ANGELES, CA 90008	NONE	PC	PROMOTING DOMESTIC VIOLENCE AND HEALTH CARE PARTNERSHIPS IN LOS ANGELES COUNTY	111,000.
LATINO COMMUNITY FOUNDATION 235 MONTGOMERY STREET SAN FRANCISCO, CA 94104	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
LATINO COMMUNITY FOUNDATION 235 MONTGOMERY STREET SAN FRANCISCO, CA 94104	NONE	PC	ENSURING A COMPLETE COUNT OF CALIFORNIA IN THE 2020 CENSUS AND STRENGTHENING LATINO NONPROFITS	250,000.
LOS ANGELES COUNTY DEPARTMENT OF PUBLIC HEALTH, DIVISION OF CHRONIC DISEASE AND INJURY PREVE 3530 WILSHIRE BOULEVARD LOS ANGELES, CA 90010	NONE	GOV	OFFICE OF VIOLENCE PREVENTION DEMONSTRATION PROJECT	150,000.
MY SISTER'S HOUSE 2400 4TH AVENUE SACRAMENTO, CA 95818	NONE	PC	ADVANCING COLLECTIVE ACTION FOR CULTURALLY RESPONSIVE DOMESTIC VIOLENCE PRACTICES AND PREVENTION	335,000.
NALEO EDUCATIONAL FUND 1814 FRANKLIN STREET LOS ANGELES, CA 90015-3316	NONE	PC	2020 CENSUS	200,000.
NATIONAL ACADEMY OF SCIENCES 3701 WILSHIRE BLVD #750 WASHINGTON, DC 20001	NONE	PC	GENERAL OPERATING SUPPORT	50,000.
NATIONAL COMMITTEE FOR RESPONSIVE PHILANTHROPY 1900 L STREET NORTHWEST WASHINGTON, DC 20036	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NATIONAL HEALTH LAW PROGRAM 3701 WILSHIRE BLVD #750 LOS ANGELES, CA 90010-2816	NONE	PC	ADVANCING POLICY SOLUTIONS FOR BEHAVIORAL HEALTH INTEGRATION	200,000.
NEIGHBORHOOD ASSOCIATES CORPORATION 1101 30TH STREET NORTHWEST WASHINGTON, DC 20007	NONE	PC	JUSTICE > CHARITY BOOK	10,000.
NEW VENTURE FUND 1201 CONNECTICUT AVENUE NORTHWEST WASHINGTON, DC 20036	NONE	PC	HOPE AND HEAL FUND	200,000.
NORTH VALLEY COMMUNITY FOUNDATION 240 MAIN STREET CHICO, CA 95928	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR STREET SAN FRANCISCO, CA 94105	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
NORTHERN CALIFORNIA GRANTMAKERS 160 SPEAR STREET SAN FRANCISCO, CA 94105	NONE	PC	FUNDER NETWORK ON TRAUMA & RESILIENCE	5,000.
ORANGE COUNTY COMMUNITY FOUNDATION 4041 MACARTHUR BOULEVARD NEWPORT BEACH, CA 92660	NONE	PC	ORANGE COUNTY OPPORTUNITY INITIATIVE: STRENGTHENING IMMIGRANT-SERVING	150,000.
PARTNERSHIP FOR AMERICAS CHILDREN 1101 14TH STREET NORTHWEST WASHINGTON, DC 20005	NONE	PC	COUNTING YOUNG CHILDREN IN CALIFORNIA IN THE 2020 CENSUS	150,000.
PEACE OVER VIOLENCE 700 NORTH STATE STREET LOS ANGELES, CA 90017	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
PICO CALIFORNIA 2143 EAST CESAR E CHAVEZ AVENUE LOS ANGELES, CA 90033	NONE	NC	BUILDING A BELONG MOVEMENT IN CALIFORNIA	700,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
POLICYLINK 1438 WEBSTER ST STE 303 OAKLAND, CA 94612-3228	NONE	PC	ALLIANCE FOR BOYS AND MEN OF COLOR	600,000.
PREVENTION INSTITUTE SAINT MARYS AVENUE OAKLAND, CA 94607	NONE	PC	SAFETY THROUGH CONNECTION: IMPLEMENTING AND SUSTAINING DOMESTIC VIOLENCE PREVENTION IN	750,002.
PROJECT HOPE - THE PEOPLE-TO-PEOPLE HEALTH FOUNDATION, INC. MILLWOOD PLACE MILLWOOD, VA 22646	NONE	PC	PUBLICATION OF HEALTH POLICY RESEARCH	350,000.
PUBLIC HEALTH INSTITUTE 555 12TH STREET, 10TH FLOOR OAKLAND, CA 94607-4046	NONE	PC	HEALTH IN ALL POLICIES TASK FORCE STRATEGY - UPSTREAM APPROACH TO DOMESTIC VIOLENCE PREVENTION	370,000.
PUBLIC HEALTH INSTITUTE 555 12TH STREET, 10TH FLOOR OAKLAND, CA 94607-4046	NONE	PC	CALIFORNIA FUTURE HEALTH WORKFORCE COMMISSION, PHASE 3	94,250.
PUBLIC HEALTH INSTITUTE 555 12TH STREET, 10TH FLOOR OAKLAND, CA 94607-4046	NONE	PC	LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE: DEVELOPING POLICY CHANGE TO ADDRESS	400,000.
PUBLIC HEALTH INSTITUTE 555 12TH STREET, 10TH FLOOR OAKLAND, CA 94607-4046	NONE	PC	CALIFORNIA ALLIANCE FOR PREVENTION FUNDING	349,951.
PUBLIC HEALTH INSTITUTE 555 12TH STREET, 10TH FLOOR OAKLAND, CA 94607-4046	NONE	PC	ADVANCING UPSTREAM POLICY ADOPTION IN SOUTHERN CALIFORNIA	100,000.
PUBLIC HEALTH INSTITUTE 555 12TH STREET, 10TH FLOOR OAKLAND, CA 94607-4046	NONE	PC	CALIFORNIA FUTURE HEALTH WORKFORCE COMMISSION, PHASE 2	150,000.
PUBLIC HEALTH INSTITUTE 555 12TH STREET, 10TH FLOOR OAKLAND, CA 94607-4046	NONE	PC	CONTINUED SUPPORT OF CACHI ACCELERATOR SITES	250,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
REGENTS OF THE UNIVERSITY OF CALIFORNIA AT SAN DIEGO 9500 GILMAN DR LA JOLLA, CA 92093	NONE	PC	CALIFORNIA DOMESTIC AND SEXUAL VIOLENCE POPULATION DATA PROJECT	114,000.
SACRAMENTO REGION COMMUNITY FOUNDATION 955 UNIVERSITY AVENUE SACRAMENTO, CA 95825	NONE	PC	ENSURING A COMPLETE COUNT OF CALIFORNIA IN THE 2020 CENSUS AND STRENGTHENING IMMIGRANT-SERVING	200,000.
SAFE ALTERNATIVES TO VIOLENT ENVIRONMENTS INC 1900 MOWRY AVE #201 FREMONT, CA 94538	NONE	PC	SAVE DOMESTIC VIOLENCE SURVIVOR ADVISORY COMMITTEE	75,000.
SAN DIEGO GRANTMAKERS BRYANT STREET SAN DIEGO, CA 92122-5903	NONE	PC	ENSURING A COMPLETE COUNT OF SAN DIEGO AND IMPERIAL COUNTIES IN THE 2020 CENSUS	250,000.
SAN DIEGO GRANTMAKERS BRYANT STREET SAN DIEGO, CA 92122-5903	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
SCHOLARSHIP AMERICA, INC. ONE SCHOLARSHIP WAY SAINT PETER, MN 56082	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
SIERRA HEALTH FOUNDATION CENTER FOR HEALTH PROGRAM MANAGEMENT 1321 GARDEN HIGHWAY SACRAMENTO, CA 95833-9754	NONE	PC	ENSURING A COMPLETE COUNT OF THE SAN JOAQUIN VALLEY IN THE 2020 CENSUS	200,000.
SOUTH BAY COMMUNITY SERVICES CHULA VISTA STREET CHULA VISTA, CA 91910	NONE	PC	LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE: LEVERAGING MULTISECTOR COLLABORATION IN SAN	400,000.
SOUTHERN CALIFORNIA GRANTMAKERS 3537 JOHNSON COURT LOS ANGELES, CA 90012	NONE	PC	EXPANSION OF THE CENTER FOR STRATEGIC PARTNERSHIPS IN LOS ANGELES COUNTY	75,000.
SOUTHERN CALIFORNIA GRANTMAKERS 3537 JOHNSON COURT LOS ANGELES, CA 90012	NONE	PC	GENERAL OPERATING SUPPORT	75,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
SOUTHERN CALIFORNIA GRANTMAKERS 3537 JOHNSON COURT LOS ANGELES, CA 90012	NONE	PC	CENTER FOR STRATEGIC PARTNERSHIPS	50,000.
TAHIRIH JUSTICE CENTER 881 SNEATH LANE SAN BRUNO, CA 94065	NONE	PC	GENERAL OPERATING SUPPORT	200,000.
THE ASPEN INSTITUTE 2300 N STREET NORTHWEST WASHINGTON, DC 20037	NONE	PC	ESTIMATING THE VALUE OF INVESTMENTS IN HEALTH PREVENTION AND PROMOTION	69,673.
THE CENTER FOR CULTURAL POWER 1330 BROADWAY OAKLAND, CA 94612	NONE	PC	SHIFTING CULTURAL NORMS ON GENDER EQUITY AND IMMIGRATION THROUGH ARTIST-LED STRATEGIES	1,000,000.
THE CHILDREN'S PARTNERSHIP 811 WILSHIRE BOULEVARD LOS ANGELES, CA 90017	NONE	PC	2020 CENSUS	100,000.
THE COMMONWEALTH CLUB 110 THE EMBARCADERO SAN FRANCISCO, CA 94105	NONE	PC	2019 SPEAKER SERIES	50,000.
THE HENRY J. KAISER FAMILY FOUNDATION 185 BERRY STREET SAN FRANCISCO, CA 94107	NONE	PF	KAISER HEALTH NEWS CALIFORNIA BUREAU	350,000.
THE HENRY J. KAISER FAMILY FOUNDATION 185 BERRY STREET SAN FRANCISCO, CA 94107	NONE	PF	CONVENING DIVERSE SECTORS TO ADDRESS EMERGING AND LONG-TERM SOCIAL AND HEALTH NEEDS OF CALIFORNIAS	149,050.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA 10889 WILSHIRE BLVD, SUITE 700 BOX 951406 LOS ANGELES, CA 90005 - 1406	NONE	PC	EVALUATING CROSS-SECTOR IMPACTS OF THE DRUG MEDI-CAL ORGANIZED DELIVERY SYSTEM WAIVER IN LOS	325,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA 10889 WILSHIRE BLVD, SUITE 700 BOX 951406 LOS ANGELES, CA 90005 - 1406	NONE	PC	FIELDING SCHOOL OF PUBLIC HEALTH; PAUL TORRENS HEALTH FORUM	15,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Paid During the Year (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, BERKELEY 1608 FOURTH STREET BERKELEY, CA 94710-5940	NONE	PC	BLUEPRINT FOR BELONGING	553,295.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, SAN FRANCISCO 400 PARNASSUS AVE, LEVEL B1, ROOM A096 SAN FRANCISCO, CA 94143-0962	NONE	PC	COMMUNITY HEALTH WORKER TRAINING INITIATIVE - FORMALIZING AND EVALUATING COMMUNITY	277,590.
THE UNIVERSITY OF TEXAS AT AUSTIN, DELL MEDICAL SCHOOL 1501 RED RIVER STREET AUSTIN, TX 78712	NONE	PC	FORESIGHT VISION TOOL	600,000.
TIDES CENTER 225 BUSH STREET SAN FRANCISCO, CA 94129	NONE	PC	CALIFORNIA HEALTH REPORT	175,000.
TIDES CENTER 225 BUSH STREET SAN FRANCISCO, CA 94129	NONE	PC	CENTER FOR CARE INNOVATIONS INSTITUTE	1,000,000.
UNITED WAY OF GREATER LOS ANGELES 1150 SOUTH OLIVE STREET LOS ANGELES, CA 90015	NONE	PC	GENERAL OPERATING SUPPORT	25,000.
UNIVERSITY OF SOUTHERN CALIFORNIA ANNENBERG SCHOOL FOR COMMUNICATION AND JOURNALISM, 3502 WATT WAY LOS ANGELES, CA 90007	NONE	PC	CALIFORNIA HEALTH JOURNALISM FELLOWSHIP	299,778.
UNIVERSITY OF SOUTHERN CALIFORNIA, SUZANNE DWORAK-PECK SCHOOL OF SOCIAL WORK 669 W 34TH ST LOS ANGELES, CA 90089	NONE	PC	LINKING ADMINISTRATIVE DATA ACROSS STATE DEPARTMENTS TO UNDERSTAND DOMESTIC VIOLENCE	238,000.
VENTURA COUNTY COMMUNITY FOUNDATION 4001 MISSION OAKS BOULEVARD CAMARILLO, CA 93012	NONE	PC	ENSURING A COMPLETE COUNT OF CALIFORNIA IN THE 2020 CENSUS AND STRENGTHENING IMMIGRANT-SERVING	200,000.
WEAVE, INC. 999 CORPORATE WAY SACRAMENTO, CA 95811	NONE	PC	LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE: ADDRESSING ROOT CAUSES OF DOMESTIC VIOLENCE	400,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FARMWORKER INSTITUTE OF EDUCATION AND LEADERSHIP DEVELOPMENT 122 E. TEHACHAPI BLVD. SUITE C TEHACHAPI, CA 93561	NONE	PC	GENERAL OPERATING SUPPORT	200,000.
POMONA ECONOMIC OPPORTUNITY CENTER, INC 1682 W MISSION BLVD POMONA, CA 91766	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
KOREAN RESOURCE CENTER 900 CRENSHAW BLVD, UNIT B LOS ANGELES, CA 90019	NONE	PC	GENERAL OPERATING SUPPORT	200,000.
CENTRO BINACIONAL PARA EL DESARROLLO INDIGENA OAXAQUEO 744 N ABBY STREET FRESNO, CA 93701	NONE	PC	GENERAL OPERATING SUPPORT	100,000.
ORGANIZACION EN CALIFORNIA DE LIDERES CAMPESINAS, INC. 2101 SOUTH ROSE AVENUE SUITE A OXNARD, CA 93033	NONE	PC	GENERAL OPERATING SUPPORT	200,000.
ORANGE COUNTY ASIAN AND PACIFIC ISLANDER COMMUNITY ALLIANCE, INC. 12912 BROOKHURST STREET, SUITE 410 GARDEN GROVE, CA 92840	NONE	PC	GENERAL OPERATING SUPPORT	200,000.
CENTRO COMMUNITY HISPANIC ASSOCIATION INC (CENTRO CHA INC.) 1633 LONG BEACH BLVD LONG BEACH,, CA 90813	NONE	PC	GENERAL OPERATING SUPPORT	200,000.
LATINO CENTER FOR PREVENTION AND ACTION IN HEALTH AND WELFARE 450 W. 4TH STREET, SUITE 130 SANTA ANA, CA 92701	NONE	PC	GENERAL OPERATING SUPPORT	200,000.
EL SOL NEIGHBORHOOD EDUCATIONAL CENTER 766 N. WATERMAN AVE SAN BERNARDINO, CA 92410	NONE	PC	GENERAL OPERATING SUPPORT	200,000.
SOMALI FAMILY SERVICE OF SAN DIEGO 5348 UNIVERSITY AVENUE SAN DIEGO, CA 92105	NONE	PC	GENERAL OPERATING SUPPORT	200,000.
Total from continuation sheets				15,229,018.

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
CENTRAL AMERICAN RESOURCE CENTER (CARECEN) 2845 W 7TH ST LOS ANGELES, CA 90005-3907	NONE	PC	GENERAL OPERATING SUPPORT	200,000.
CASA FAMILIAR, INC 119 WEST HALL AVENUE SAN YSIDRO, CA 92173	NONE	PC	GENERAL OPERATING SUPPORT	200,000.
CENTER FOR COMMUNITY ACTION & ENVIRONMENTAL JUSTICE 3840 SUNNYHILL DR JURUPA VALLEY, CA 92509	NONE	PC	GENERAL OPERATING SUPPORT	200,000.
ACCESS CALIFORNIA SERVICES 631 S. BROOKHURST STREET SUITE 107 ANAHEIM, CA 92804	NONE	PC	GENERAL OPERATING SUPPORT	200,000.
THE CAMBODIAN FAMILY 1626 E 4TH ST SANTA ANA, CA 92701	NONE	PC	GENERAL OPERATING SUPPORT	200,000.
HUMAN IMPACT PARTNERS 304 12TH STREET, SUITE 2B OAKLAND, CA 94607	NONE	PC	CONNECTING ECONOMIC SECURITY AND HEALTH THROUGH RESEARCH AND ADVOCACY	250,000.
ASIAN PACIFIC POLICY AND PLANNING COUNCIL 905 EAST 8TH STREET LOS ANGELES, CA 90021	NONE	PC	IMPLEMENTATION AND EVALUATION OF A PILOT PROJECT TO PREVENT MULTIGENERATIONAL DOMESTIC VIOLENCE IN	600,000.
COMMUNITY PARTNERS 1000 N. ALAMEDA STREET; SUITE 240 LOS ANGELES, CA 90012-1804	NONE	PC	EVALUATION AND ANALYSIS OF AN INNOVATIVE RESTORATIVE JUSTICE PILOT PROGRAM TO ADDRESS DOMESTIC	220,000.
UNIVERSITY OF SOUTHERN CALIFORNIA ANNENBERG SCHOOL FOR COMMUNICATION AND JOURNALISM, 3502 WATT WAY LOS ANGELES, CA 90007	NONE	PC	2020 CALIFORNIA HEALTH JOURNALISM FELLOWSHIP	320,278.
TIDES CENTER P.O. BOX 29907 SAN FRANCISCO, CA 94129	NONE	PC	CALIFORNIA HEALTH REPORT	60,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EAST BAY COMMUNITY FOUNDATION 200 FRANK H. OGAWA PLAZA OAKLAND, CA 94612	NONE	PC	COMMUNITY OF PRACTICE FOR COMMUNITY FOUNDATIONS	250,000.
TIDES CENTER P.O. BOX 29907 SAN FRANCISCO, CA 94129	NONE	PC	ADVANCING PREVENTION POLICY INNOVATION AND ADOPTION: THE BAY AREA HEALTH INEQUITIES INITIATIVE	300,000.
PUBLIC HEALTH INSTITUTE 555 12TH STREET, 10TH FLOOR OAKLAND, CA 94607-4046	NONE	PC	ADVANCING PREVENTION POLICY INNOVATION AND ADOPTION THROUGH COMMUNICATIONS: BERKELEY MEDIA STUDIES	200,000.
PUBLIC HEALTH INSTITUTE 555 12TH STREET, 10TH FLOOR OAKLAND, CA 94607-4046	NONE	PC	ADVANCING PREVENTION POLICY INNOVATION AND ADOPTION: THE PUBLIC HEALTH ALLIANCE OF SOUTHERN CALIFORNIA	400,000.
PARTNERSHIP FOR AMERICAS CHILDREN 1101 14TH STREET NW SUITE 600 WASHINGTON DC, DC 20005	NONE	PC	COUNTING YOUNG CHILDREN IN CALIFORNIA IN THE 2020 CENSUS	150,000.
SIERRA HEALTH FOUNDATION CENTER FOR HEALTH PROGRAM MANAGEMENT 1321 GARDEN HWY SACRAMENTO, CA 95833-9754	NONE	PC	THE SAN JOAQUIN VALLEY HEALTH FUND	1,000,000.
THE FULLER PROJECT FOR INTERNATIONAL REPORTING 1875 CONNECTICUT AVE. NW, FLOOR 10 WASHINGTON DC, DC 20009	NONE	PC	DOMESTIC VIOLENCE JOURNALISM IN CALIFORNIA	250,000.
THE FULLER PROJECT FOR INTERNATIONAL REPORTING 1875 CONNECTICUT AVE. NW, FLOOR 10 WASHINGTON DC, DC 20009	NONE	PC	DOMESTIC VIOLENCE JOURNALISM IN CALIFORNIA	250,000.
CAL MATTERS 1007 7TH ST., SUITE 200 SACRAMENTO, CA 95814	NONE	PC	CAL MATTERS HEALTH AND CALIFORNIA DIVIDE COVERAGE	200,000.
CAL MATTERS 1007 7TH ST., SUITE 200 SACRAMENTO, CA 95814	NONE	PC	CAL MATTERS HEALTH AND CALIFORNIA DIVIDE COVERAGE	200,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
FAMILY VALUES AT WORK A MULTI-STATE CONSORTIUM INC. 207 E. BUFFALO STREET, STE 211 MILWAUKEE, WI 53202	NONE	PC	PAID FAMILY LEAVE TRAINING, ORGANIZING, AND OUTREACH	150,000.
PLANNED PARENTHOOD MAR MONTE, INC. 1691 THE ALAMEDA SAN JOSE, CA 95126	NONE	PC	IMPROVING TWO-GENERATION PROGRAM PRACTICES AND OUTCOMES THROUGH PARTICIPATORY ACTION RESEARCH WITH	137,500.
PLANNED PARENTHOOD MAR MONTE, INC. 1691 THE ALAMEDA SAN JOSE, CA 95126	NONE	PC	IMPROVING TWO-GENERATION PROGRAM PRACTICES AND OUTCOMES THROUGH PARTICIPATORY ACTION RESEARCH WITH	137,500.
BLACK EMOTIONAL AND MENTAL HEALTH COLLECTIVE 1400 N. EDGEMONT 303 LOS ANGELES, CA 90027	NONE	PC	ADDRESSING ROOT CAUSES OF VIOLENCE OF VIOLENCE AGAINST WOMEN IN AFRICAN AMERICAN COMMUNITIES IN LOS	100,000.
BLACK EMOTIONAL AND MENTAL HEALTH COLLECTIVE 1400 N. EDGEMONT 303 LOS ANGELES, CA 90027	NONE	PC	ADDRESSING ROOT CAUSES OF VIOLENCE OF VIOLENCE AGAINST WOMEN IN AFRICAN AMERICAN COMMUNITIES IN LOS	100,000.
WEAVE, INC. 1900 K STREET SACRAMENTO, CA 95811	NONE	PC	SHIFTING THE CULTURE OF DOMESTIC VIOLENCE RESIDENTIAL SERVICES TO A STRENGTHS MODEL TO IMPROVE PROTECTIVE	150,000.
WEAVE, INC. 1900 K STREET SACRAMENTO, CA 95811	NONE	PC	SHIFTING THE CULTURE OF DOMESTIC VIOLENCE RESIDENTIAL SERVICES TO A STRENGTHS MODEL TO IMPROVE PROTECTIVE	150,000.
TIME FOR CHANGE FOUNDATION PO BOX 25040 SAN BERNARDINO, CA 92406	NONE	PC	DISRUPTING MULTIGENERATIONAL VIOLENCE FOR HOMELESS AND FORMERLY INCARCERATED WOMEN AND	150,000.
TIME FOR CHANGE FOUNDATION PO BOX 25040 SAN BERNARDINO, CA 92406	NONE	PC	DISRUPTING MULTIGENERATIONAL VIOLENCE FOR HOMELESS AND FORMERLY INCARCERATED WOMEN AND	150,000.
MUJERES UNIDAS Y ACTIVAS 3543 18TH ST, #23 SAN FRANCISCO, CA 94110-1684	NONE	PC	CALIFORNIA DOMESTIC WORKER COALITION	350,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
LIFT, INC. 1910 MAGNOLIA AVE, STE 400 LOS ANGELES, CA 90007	NONE	PC	REDUCING CURRENT AND FUTURE DOMESTIC VIOLENCE THROUGH INCREASED FINANCIAL STABILITY FOR	150,000.
LIFT, INC. 1910 MAGNOLIA AVE, STE 400 LOS ANGELES, CA 90007	NONE	PC	REDUCING CURRENT AND FUTURE DOMESTIC VIOLENCE THROUGH INCREASED FINANCIAL STABILITY FOR	150,000.
VISION Y COMPROMISO 2536 EDWARDS AVENUE EL CERRITO, CA 94530-1471	NONE	PC	ENHANCING TWO-GENERATION APPROACHES THAT PREVENT VIOLENCE THROUGH THE FAMILY,	150,000.
VISION Y COMPROMISO 2536 EDWARDS AVENUE EL CERRITO, CA 94530-1471	NONE	PC	ENHANCING TWO-GENERATION APPROACHES THAT PREVENT VIOLENCE THROUGH THE FAMILY,	150,000.
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, BERKELEY C/O SPONSORED PROJECTS OFFICE, 2150 SHATTUCK AVENUE, SUITE 300 BERKELEY, CA 94704-5940	NONE	PC	EXPLORING THE IMPACT OF TECHNOLOGICAL CHANGE ON HEALTH, DOMESTIC VIOLENCE, AND EQUITY	150,000.
INSTITUTE FOR THE FUTURE 201 HAMILTON AVENUE PALO ALTO, CA 94301	NONE	PC	CALIFORNIA COMMISSION ON THE FUTURE OF WORK	300,000.
DOLORES C. HUERTA FOUNDATION PO BOX 2087 BAKERSFIELD, CA 93303	NONE	PC	GENERAL OPERATING SUPPORT	200,000.
SOCIAL GOOD FUND 12651 SAN PABLO AVE, UNIT 5473 RICHMOND, CA 94805	NONE	PC	EVALUATING A CULTURALLY RESPONSIVE PARENTING MODEL FOR BLACK FAMILIES	66,000.
MUJERES UNIDAS Y ACTIVAS 3543 18TH ST, #23 SAN FRANCISCO, CA 94110-1684	NONE	PC	BUILDING EVIDENCE FOR LATINA LEADERSHIP DEVELOPMENT TO BREAK THE CYCLE OF VIOLENCE IN SAN FRANCISCO AND	180,000.
MUJERES UNIDAS Y ACTIVAS 3543 18TH ST, #23 SAN FRANCISCO, CA 94110-1684	NONE	PC	BUILDING EVIDENCE FOR LATINA LEADERSHIP DEVELOPMENT TO BREAK THE CYCLE OF VIOLENCE IN SAN FRANCISCO AND	178,638.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
WILLAMETTE PARTNERSHIP 4640 SW MACADAM AVE. SUITE 50 PORTLAND, OR 97239	NONE	PC	SHIFT HEALTH ACCELERATOR	250,000.
CALIFORNIA STATE UNIVERSITY FRESNO FOUNDATION 2763 E. SHAW STE. 101 FRESNO, CA 93710	NONE	PC	ADVANCING PREVENTION POLICY INNOVATION AND ADOPTION: THE SAN JOAQUIN VALLEY PUBLIC HEALTH CONSORTIUM	300,000.
CHILDRENS INSTITUTE, INC. 2121 WEST TEMPLE STREET LOS ANGELES, CA 90026	NONE	PC	ASSESSING EARLY CHILDHOOD AND FAMILY PROTECTIVE FACTORS THROUGH A MODEL OF ENHANCED HEAD	150,000.
CHILDRENS INSTITUTE, INC. 2121 WEST TEMPLE STREET LOS ANGELES, CA 90026	NONE	PC	ASSESSING EARLY CHILDHOOD AND FAMILY PROTECTIVE FACTORS THROUGH A MODEL OF ENHANCED HEAD	150,000.
SAFE & SOUND 1757 WALLER STREET SAN FRANCISCO, CA 94117	NONE	PC	IMPROVING PROTECTIVE FACTORS FOR AT-RISK FAMILIES THROUGH THE INTEGRATED CHILDREN AND FAMILY SERVICES	150,000.
SAFE & SOUND 1757 WALLER STREET SAN FRANCISCO, CA 94117	NONE	PC	IMPROVING PROTECTIVE FACTORS FOR AT-RISK FAMILIES THROUGH THE INTEGRATED CHILDREN AND FAMILY SERVICES	150,000.
CENTER FOR YOUNG WOMEN'S DEVELOPMENT 832 FOLSOM STREET, SUITE 700 SAN FRANCISCO, CA 94107	NONE	PC	BUILDING THE EVIDENCE FOR LEADERSHIP DEVELOPMENT OF EXPLOITED GIRLS, WOMEN, AND GENDER	150,000.
CENTER FOR YOUNG WOMEN'S DEVELOPMENT 832 FOLSOM STREET, SUITE 700 SAN FRANCISCO, CA 94107	NONE	PC	BUILDING THE EVIDENCE FOR LEADERSHIP DEVELOPMENT OF EXPLOITED GIRLS, WOMEN, AND GENDER	150,000.
SOUTH BAY COMMUNITY SERVICES 430 F STREET CHULA VISTA, CA 91910	NONE	PC	IMPROVING EARLY CHILDHOOD DEVELOPMENT THROUGH A THERAPEUTIC PRESCHOOL IN CHULA VISTA FOR CHILDREN	150,000.
SOUTH BAY COMMUNITY SERVICES 430 F STREET CHULA VISTA, CA 91910	NONE	PC	IMPROVING EARLY CHILDHOOD DEVELOPMENT THROUGH A THERAPEUTIC PRESCHOOL IN CHULA VISTA FOR CHILDREN	150,000.
Total from continuation sheets				

Part XV Supplementary Information

3 Grants and Contributions Approved for Future Payment (Continuation)

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
EAST LOS ANGELES WOMEN'S CENTER 1431 S ATLANTIC BLVD LOS ANGELES, CA 90022-5011	NONE	PC	IMPROVING INTERGENERATIONAL, CULTURALLY RESPONSIVE LATINX FAMILY-BASED INTERVENTION TO	150,000.
EAST LOS ANGELES WOMEN'S CENTER 1431 S ATLANTIC BLVD LOS ANGELES, CA 90022-5011	NONE	PC	IMPROVING INTERGENERATIONAL, CULTURALLY RESPONSIVE LATINX FAMILY-BASED INTERVENTION TO	150,000.
DE BEAUMONT FOUNDATION 7501 WISCONSIN AVE., SUITE 1310E BETHESDA, MD 20814	NONE	PF	BUILD HEALTH CHALLENGE	500,000.
WOMEN'S FOUNDATION OF CALIFORNIA 300 FRANK OGAWA PLAZA, SUITE 420 OAKLAND, CA 94612	NONE	PC	CREATING A COLLABORATIVE FUND TO ADVANCE GENDER JUSTICE IN CALIFORNIA	670,000.
IMPACT JUSTICE 2633 TELEGRAPH AVENUE STE. 104 OAKLAND, CA 94612	NONE	PC	EXPLORING ALTERNATIVES TO THE CRIMINAL JUSTICE SYSTEM BY ADVANCING RESTORATIVE JUSTICE PRACTICE AND	162,500.
CONTRA COSTA FAMILY JUSTICE CENTER ALLIANCE 256 24TH STREET RICHMOND, CA 94804	NONE	PC	RESTORATIVE JUSTICE INNOVATION AS AN ALTERNATIVE TO END AND PREVENT FAMILY VIOLENCE	396,600.
PREVENTION INSTITUTE 221 OAK STREET OAKLAND, CA 94607	NONE	PC	SAFETY THROUGH CONNECTION: IMPLEMENTING AND SUSTAINING DOMESTIC VIOLENCE PREVENTION IN	750,002.
Total from continuation sheets				

Part XV | **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - ALLIANCE FOR COMMUNITY TRANSFORMATIONS

LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE: COLLABORATING FOR

CHANGE: CULTURAL NORMS AS A PATHWAY TO DOMESTIC VIOLENCE PREVENTION AND

GENDER EQUITY IN THE HMONG COMMUNITY

NAME OF RECIPIENT - ASIAN PACIFIC POLICY AND PLANNING COUNCIL

PLANNING AND ASSESSMENT TO PREVENT MULTIGENERATIONAL DOMESTIC VIOLENCE

IN ASIAN PACIFIC ISLANDER COMMUNITIES OF LOS ANGELES COUNTY

NAME OF RECIPIENT - CALIFORNIA HEALTH FOUNDATION AND TRUST

COMMUNITIES LIFTING COMMUNITIES: BUILDING THE CAPACITY OF HOSPITALS AND

PUBLIC HEALTH TO ADVANCE SYSTEMS CHANGE

NAME OF RECIPIENT - CITY AND COUNTY OF SAN FRANCISCO

LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE: SYSTEMS-LEVEL CHANGE

TO PREVENT DOMESTIC VIOLENCE THROUGH NORMS CHANGE IN THE BAYVIEW

DISTRICT OF SAN FRANCISCO

NAME OF RECIPIENT - COMMUNITY PARTNERS

USING ARTIFICIAL INTELLIGENCE AND DATA ANALYTICS TO CREATE AN ASTHMA

POLLUTION HEAT MAP TO REDUCE HEALTH INEQUITIES

NAME OF RECIPIENT - COUNTY OF CONTRA COSTA

LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE: CONTRA COSTA

ALLIANCE TO END ABUSE: EVOLVING A MULTISECTOR COLLABORATION TO PIVOT

TOWARDS PREVENTION

NAME OF RECIPIENT - IMPACT JUSTICE

Part XV | **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

EXPLORING ALTERNATIVES TO THE CRIMINAL JUSTICE SYSTEM BY ADVANCING

RESTORATIVE JUSTICE PRACTICE AND TRAINING TO END DOMESTIC VIOLENCE

NAME OF RECIPIENT - INLAND EMPIRE COMMUNITY FOUNDATION

ENSURING A COMPLETE COUNT OF CALIFORNIA IN THE 2020 CENSUS AND

STRENGTHENING IMMIGRANT-SERVING NONPROFITS

NAME OF RECIPIENT - ORANGE COUNTY COMMUNITY FOUNDATION

ORANGE COUNTY OPPORTUNITY INITIATIVE: STRENGTHENING IMMIGRANT-SERVING

NONPROFITS

NAME OF RECIPIENT - PREVENTION INSTITUTE

SAFETY THROUGH CONNECTION: IMPLEMENTING AND SUSTAINING DOMESTIC

VIOLENCE PREVENTION IN COLLABORATIVES

NAME OF RECIPIENT - PUBLIC HEALTH INSTITUTE

LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE: DEVELOPING POLICY

CHANGE TO ADDRESS FACTORS THAT CONTRIBUTE TO DOMESTIC VIOLENCE (DV) AND

ADVERSE CHILDHOOD EXPERIENCE (ACES) WITH A MULTI-COUNTY COLLABORATIVE

NAME OF RECIPIENT - SACRAMENTO REGION COMMUNITY FOUNDATION

ENSURING A COMPLETE COUNT OF CALIFORNIA IN THE 2020 CENSUS AND

STRENGTHENING IMMIGRANT-SERVING NONPROFITS

NAME OF RECIPIENT - SOUTH BAY COMMUNITY SERVICES

LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE: LEVERAGING

MULTISECTOR COLLABORATION IN SAN YSIDRO TO ADDRESS SYSTEMIC CAUSES OF

DOMESTIC VIOLENCE

Part XV | **Supplementary Information**

3a Grants and Contributions Paid During the Year Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - THE HENRY J. KAISER FAMILY FOUNDATION

CONVENING DIVERSE SECTORS TO ADDRESS EMERGING AND LONG-TERM SOCIAL AND
HEALTH NEEDS OF CALIFORNIA'S IMMIGRANT FAMILIES

NAME OF RECIPIENT - THE REGENTS OF THE UNIVERSITY OF CALIFORNIA

EVALUATING CROSS-SECTOR IMPACTS OF THE DRUG MEDICAL ORGANIZED DELIVERY
SYSTEM WAIVER IN LOS ANGELES COUNTY

NAME OF RECIPIENT - THE REGENTS OF THE UNIVERSITY OF CALIFORNIA, SAN
FRANCISCO

COMMUNITY HEALTH WORKER TRAINING INITIATIVE - FORMALIZING AND
EVALUATING COMMUNITY HEALTH WORKER TRAINING PROGRAM

NAME OF RECIPIENT - VENTURA COUNTY COMMUNITY FOUNDATION

ENSURING A COMPLETE COUNT OF CALIFORNIA IN THE 2020 CENSUS AND
STRENGTHENING IMMIGRANT-SERVING NONPROFITS

NAME OF RECIPIENT - WEAVE, INC.

LEVERAGING COLLABORATION TO END DOMESTIC VIOLENCE: ADDRESSING ROOT
CAUSES OF DOMESTIC VIOLENCE THROUGH A MULTISECTOR COLLABORATION IN
SOUTH SACRAMENTO

Part XV | **Supplementary Information**

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - ASIAN PACIFIC POLICY AND PLANNING COUNCIL

IMPLEMENTATION AND EVALUATION OF A PILOT PROJECT TO PREVENT

MULTIGENERATIONAL DOMESTIC VIOLENCE IN FOUR ASIAN PACIFIC ISLANDER

COMMUNITIES IN LOS ANGELES COUNTY

NAME OF RECIPIENT - COMMUNITY PARTNERS

EVALUATION AND ANALYSIS OF AN INNOVATIVE RESTORATIVE JUSTICE PILOT

PROGRAM TO ADDRESS DOMESTIC VIOLENCE IN CONTRA COSTA COUNTY

NAME OF RECIPIENT - PUBLIC HEALTH INSTITUTE

ADVANCING PREVENTION POLICY INNOVATION AND ADOPTION THROUGH

COMMUNICATIONS: BERKELEY MEDIA STUDIES GROUP

NAME OF RECIPIENT - PLANNED PARENTHOOD MAR MONTE, INC.

IMPROVING TWO-GENERATION PROGRAM PRACTICES AND OUTCOMES THROUGH

PARTICIPATORY ACTION RESEARCH WITH PARTICIPANTS OF PLANNED PARENTHOOD

MAR MONTE TEEN PARENT SUPPORT PROGRAM IN SANTA CLARA COUNTY

NAME OF RECIPIENT - PLANNED PARENTHOOD MAR MONTE, INC.

IMPROVING TWO-GENERATION PROGRAM PRACTICES AND OUTCOMES THROUGH

PARTICIPATORY ACTION RESEARCH WITH PARTICIPANTS OF PLANNED PARENTHOOD

MAR MONTE TEEN PARENT SUPPORT PROGRAM IN SANTA CLARA COUNTY

NAME OF RECIPIENT - BLACK EMOTIONAL AND MENTAL HEALTH COLLECTIVE

ADDRESSING ROOT CAUSES OF VIOLENCE OF VIOLENCE AGAINST WOMEN IN AFRICAN

AMERICAN COMMUNITIES IN LOS ANGELES AND INLAND EMPIRE

NAME OF RECIPIENT - BLACK EMOTIONAL AND MENTAL HEALTH COLLECTIVE

Part XV | **Supplementary Information**

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

ADDRESSING ROOT CAUSES OF VIOLENCE OF VIOLENCE AGAINST WOMEN IN AFRICAN
AMERICAN COMMUNITIES IN LOS ANGELES AND INLAND EMPIRE

NAME OF RECIPIENT - WEAVE, INC.

SHIFTING THE CULTURE OF DOMESTIC VIOLENCE RESIDENTIAL SERVICES TO A
STRENGTHS MODEL TO IMPROVE PROTECTIVE FACTORS FOR SURVIVORS AND THEIR
CHILDREN IN SACRAMENTO COUNTY

NAME OF RECIPIENT - WEAVE, INC.

SHIFTING THE CULTURE OF DOMESTIC VIOLENCE RESIDENTIAL SERVICES TO A
STRENGTHS MODEL TO IMPROVE PROTECTIVE FACTORS FOR SURVIVORS AND THEIR
CHILDREN IN SACRAMENTO COUNTY

NAME OF RECIPIENT - TIME FOR CHANGE FOUNDATION

DISRUPTING MULTIGENERATIONAL VIOLENCE FOR HOMELESS AND FORMERLY
INCARCERATED WOMEN AND THEIR CHILDREN THROUGH THE POSITIVE FAMILY
FUTURES AND REUNIFICATION PROGRAM IN SAN BERNARDINO COUNTY

NAME OF RECIPIENT - TIME FOR CHANGE FOUNDATION

DISRUPTING MULTIGENERATIONAL VIOLENCE FOR HOMELESS AND FORMERLY
INCARCERATED WOMEN AND THEIR CHILDREN THROUGH THE POSITIVE FAMILY
FUTURES AND REUNIFICATION PROGRAM IN SAN BERNARDINO COUNTY

NAME OF RECIPIENT - LIFT, INC.

REDUCING CURRENT AND FUTURE DOMESTIC VIOLENCE THROUGH INCREASED
FINANCIAL STABILITY FOR PICO-UNION NEIGHBORHOOD FAMILIES OF LOS ANGELES

NAME OF RECIPIENT - LIFT, INC.

Part XV | **Supplementary Information**

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

REDUCING CURRENT AND FUTURE DOMESTIC VIOLENCE THROUGH INCREASED

FINANCIAL STABILITY FOR PICO-UNION NEIGHBORHOOD FAMILIES OF LOS ANGELES

NAME OF RECIPIENT - VISION Y COMPROMISO

ENHANCING TWO-GENERATION APPROACHES THAT PREVENT VIOLENCE THROUGH THE

FAMILY, FRIENDS, NEIGHBORS, AND CAREGIVERS PROGRAM

NAME OF RECIPIENT - VISION Y COMPROMISO

ENHANCING TWO-GENERATION APPROACHES THAT PREVENT VIOLENCE THROUGH THE

FAMILY, FRIENDS, NEIGHBORS, AND CAREGIVERS PROGRAM

NAME OF RECIPIENT - MUJERES UNIDAS Y ACTIVAS

BUILDING EVIDENCE FOR LATINA LEADERSHIP DEVELOPMENT TO BREAK THE CYCLE

OF VIOLENCE IN SAN FRANCISCO AND ALAMEDA COUNTIES

NAME OF RECIPIENT - MUJERES UNIDAS Y ACTIVAS

BUILDING EVIDENCE FOR LATINA LEADERSHIP DEVELOPMENT TO BREAK THE CYCLE

OF VIOLENCE IN SAN FRANCISCO AND ALAMEDA COUNTIES

NAME OF RECIPIENT - CHILDRENS INSTITUTE, INC.

ASSESSING EARLY CHILDHOOD AND FAMILY PROTECTIVE FACTORS THROUGH A MODEL

OF ENHANCED HEAD START-TWO GENERATION SERVICES TO PREVENT DOMESTIC

VIOLENCE IN SOUTH LOS ANGELES

NAME OF RECIPIENT - CHILDRENS INSTITUTE, INC.

ASSESSING EARLY CHILDHOOD AND FAMILY PROTECTIVE FACTORS THROUGH A MODEL

OF ENHANCED HEAD START-TWO GENERATION SERVICES TO PREVENT DOMESTIC

VIOLENCE IN SOUTH LOS ANGELES

Part XV | **Supplementary Information**

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - SAFE & SOUND

IMPROVING PROTECTIVE FACTORS FOR AT-RISK FAMILIES THROUGH THE
INTEGRATED CHILDREN AND FAMILY SERVICES MODEL IN SAN FRANCISCO

NAME OF RECIPIENT - SAFE & SOUND

IMPROVING PROTECTIVE FACTORS FOR AT-RISK FAMILIES THROUGH THE
INTEGRATED CHILDREN AND FAMILY SERVICES MODEL IN SAN FRANCISCO

NAME OF RECIPIENT - CENTER FOR YOUNG WOMEN'S DEVELOPMENT

BUILDING THE EVIDENCE FOR LEADERSHIP DEVELOPMENT OF EXPLOITED GIRLS,
WOMEN, AND GENDER NONCONFORMING PEOPLE OF COLOR TO BREAK THE CYCLE OF
INTIMATE PARTNER VIOLENCE IN SAN FRANCISCO

NAME OF RECIPIENT - CENTER FOR YOUNG WOMEN'S DEVELOPMENT

BUILDING THE EVIDENCE FOR LEADERSHIP DEVELOPMENT OF EXPLOITED GIRLS,
WOMEN, AND GENDER NONCONFORMING PEOPLE OF COLOR TO BREAK THE CYCLE OF
INTIMATE PARTNER VIOLENCE IN SAN FRANCISCO

NAME OF RECIPIENT - SOUTH BAY COMMUNITY SERVICES

IMPROVING EARLY CHILDHOOD DEVELOPMENT THROUGH A THERAPEUTIC PRESCHOOL
IN CHULA VISTA FOR CHILDREN EXPOSED TO FAMILY VIOLENCE IN CHULA
VISTA.

NAME OF RECIPIENT - SOUTH BAY COMMUNITY SERVICES

IMPROVING EARLY CHILDHOOD DEVELOPMENT THROUGH A THERAPEUTIC PRESCHOOL
IN CHULA VISTA FOR CHILDREN EXPOSED TO FAMILY VIOLENCE IN CHULA
VISTA.

Part XV | **Supplementary Information**

3b Grants and Contributions Approved for Future Payment Continuation of Purpose of Grant or Contribution

NAME OF RECIPIENT - EAST LOS ANGELES WOMEN'S CENTER

IMPROVING INTERGENERATIONAL, CULTURALLY RESPONSIVE LATINX FAMILY-BASED

INTERVENTION TO PREVENT DOMESTIC VIOLENCE IN EAST LOS ANGELES

NAME OF RECIPIENT - EAST LOS ANGELES WOMEN'S CENTER

IMPROVING INTERGENERATIONAL, CULTURALLY RESPONSIVE LATINX FAMILY-BASED

INTERVENTION TO PREVENT DOMESTIC VIOLENCE IN EAST LOS ANGELES

NAME OF RECIPIENT - IMPACT JUSTICE

EXPLORING ALTERNATIVES TO THE CRIMINAL JUSTICE SYSTEM BY ADVANCING

RESTORATIVE JUSTICE PRACTICE AND TRAINING TO END DOMESTIC VIOLENCE

NAME OF RECIPIENT - PREVENTION INSTITUTE

SAFETY THROUGH CONNECTION: IMPLEMENTING AND SUSTAINING DOMESTIC

VIOLENCE PREVENTION IN COLLABORATIVES

Schedule B

(Form 990, 990-EZ, or 990-PF)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, Form 990-EZ, or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2019

Name of the organization

CALIFORNIA PHYSICIANS' SERVICE FDN
DBA BLUE SHIELD OF CALIFORNIA FDN

Employer identification number

94-2822302

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I, II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization CALIFORNIA PHYSICIANS' SERVICE FDN DBA BLUE SHIELD OF CALIFORNIA FDN	Employer identification number 94-2822302
---	--

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	BLUE SHIELD OF CALIFORNIA 601 12TH STREET OAKLAND, CA 94607	\$ 40,000,034.	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
	_____ _____ _____	\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization CALIFORNIA PHYSICIANS' SERVICE FDN DBA BLUE SHIELD OF CALIFORNIA FDN	Employer identification number 94-2822302
---	---

Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
1	STOCK DONATION _____ _____ _____	\$ 40,000,034.	12/11/19
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____
_____	_____ _____ _____	\$ _____	_____

Name of organization CALIFORNIA PHYSICIANS' SERVICE FDN DBA BLUE SHIELD OF CALIFORNIA FDN	Employer identification number 94-2822302
---	--

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

Department of the Treasury
Internal Revenue Service

▶ Attach to the corporation's tax return.

FORM 990-PF

2019

▶ Go to www.irs.gov/Form2220 for instructions and the latest information.

Name **CALIFORNIA PHYSICIANS' SERVICE FDN**
DBA BLUE SHIELD OF CALIFORNIA FDN

Employer identification number
94-2822302

Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment

1	Total tax (see instructions)		1	625,031.
2a	Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1			
2b	Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method			
2c	Credit for federal tax paid on fuels (see instructions)			
2d	Total. Add lines 2a through 2c		2d	
3	Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty		3	625,031.
4	Enter the tax shown on the corporation's 2018 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	20,643.
5	Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	20,643.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 The corporation is using the adjusted seasonal installment method.
- 7 The corporation is using the annualized income installment method.
- 8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment

	(a)	(b)	(c)	(d)	
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/19	06/15/19	09/15/19	12/15/19
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10				
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	379,319.			
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12		379,319.	379,319.	379,319.
13 Add lines 11 and 12	13		379,319.	379,319.	379,319.
14 Add amounts on lines 16 and 17 of the preceding column	14				
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	379,319.	379,319.	379,319.	379,319.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16				
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17				
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18	379,319.	379,319.	379,319.	

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

LHA For Paperwork Reduction Act Notice, see separate instructions.

Form 2220 (2019)

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions	19			
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2019 and before 7/1/2019	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 6\% (0.06)}{365}$...	22 \$	\$	\$	\$
23 Number of days on line 20 after 06/30/2019 and before 10/1/2019 ...	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 5\% (0.05)}{365}$...	24 \$	\$	\$	\$
25 Number of days on line 20 after 9/30/2019 and before 1/1/2020	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 5\% (0.05)}{365}$...	26 \$	\$	\$	\$
27 Number of days on line 20 after 12/31/2019 and before 4/1/2020 ...	27			
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 5\% (0.05)}{366}$...	28 \$	\$	\$	\$
29 Number of days on line 20 after 3/31/2020 and before 7/1/2020	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{366}$	30 \$	\$	\$	\$
31 Number of days on line 20 after 6/30/2020 and before 10/1/2020 ...	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{366}$	32 \$	\$	\$	\$
33 Number of days on line 20 after 9/30/2020 and before 1/1/2021	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{366}$	34 \$	\$	\$	\$
35 Number of days on line 20 after 12/31/2020 and before 3/16/2021 ...	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36 \$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37 \$	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38 \$			0.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 1-800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

		(a)	(b)	(c)	(d)
		First 3 months	First 5 months	First 8 months	First 11 months
1 Enter taxable income for the following periods.					
a Tax year beginning in 2016	1a				
b Tax year beginning in 2017	1b				
c Tax year beginning in 2018	1c				
2 Enter taxable income for each period for the tax year beginning in 2019. See the instructions for the treatment of extraordinary items	2				
3 Enter taxable income for the following periods.		First 4 months	First 6 months	First 9 months	Entire year
a Tax year beginning in 2016	3a				
b Tax year beginning in 2017	3b				
c Tax year beginning in 2018	3c				
4 Divide the amount in each column on line 1a by the amount in column (d) on line 3a	4				
5 Divide the amount in each column on line 1b by the amount in column (d) on line 3b	5				
6 Divide the amount in each column on line 1c by the amount in column (d) on line 3c	6				
7 Add lines 4 through 6	7				
8 Divide line 7 by 3.0	8				
9a Divide line 2 by line 8	9a				
b Extraordinary items (see instructions)	9b				
c Add lines 9a and 9b	9c				
10 Figure the tax on the amt on ln 9c using the instr for Form 1120, Sch J, line 2, or comparable line of corp's return	10				
11a Divide the amount in columns (a) through (c) on line 3a by the amount in column (d) on line 3a	11a				
b Divide the amount in columns (a) through (c) on line 3b by the amount in column (d) on line 3b	11b				
c Divide the amount in columns (a) through (c) on line 3c by the amount in column (d) on line 3c	11c				
12 Add lines 11a through 11c	12				
13 Divide line 12 by 3.0	13				
14 Multiply the amount in columns (a) through (c) of line 10 by columns (a) through (c) of line 13. In column (d), enter the amount from line 10, column (d)	14				
15 Enter any alternative minimum tax (trusts only) for each payment period. See instructions	15				
16 Enter any other taxes for each payment period. See instr.	16				
17 Add lines 14 through 16	17				
18 For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions	18				
19 Total tax after credits. Subtract line 18 from line 17. If zero or less, enter -0-	19				

Part II ^{**} Annualized Income Installment Method

		(a)	(b)	(c)	(d)
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months
20	Annualization periods (see instructions)				
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items				
22	Annualization amounts (see instructions)	6.000000	4.000000	2.000000	1.333330
23a	Annualized taxable income. Multiply line 21 by line 22				
23b	Extraordinary items (see instructions)				
23c	Add lines 23a and 23b				
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 2, or comparable line of corporation's return				
25	Enter any alternative minimum tax (trusts only) for each payment period (see instructions)				
26	Enter any other taxes for each payment period. See instr.				
27	Total tax. Add lines 24 through 26				
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-				
30	Applicable percentage	25%	50%	75%	100%
31	Multiply line 29 by line 30				

Part III Required Installments

		1st installment	2nd installment	3rd installment	4th installment
		Note: Complete lines 32 through 38 of one column before completing the next column.			
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31	0.	0.	0.	0.
33	Add the amounts in all preceding columns of line 32. See instructions				
34	Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0-				
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter	5,161.	5,161.	5,160.	5,161.
36	Subtract line 38 of the preceding column from line 37 of the preceding column		5,161.	10,322.	15,482.
37	Add lines 35 and 36	5,161.	10,322.	15,482.	20,643.
38	Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	0.	0.	0.	0.

Form 2220 (2019)

** ANNUALIZED INCOME INSTALLMENT METHOD USING STANDARD OPTION

FORM 990-PF

GAIN OR (LOSS) FROM SALE OF ASSETS

STATEMENT 1

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PUBLICLY TRADED SECURITIES				12/31/19	12/31/19
	(B) GROSS SALES PRICE	(C) COST OR OTHER BASIS	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
	1,203,900.	702,667.	0.	0.	501,233.

(A) DESCRIPTION OF PROPERTY			MANNER ACQUIRED	DATE ACQUIRED	DATE SOLD
PUBLICLY TRADED SECURITIES				12/11/19	12/11/19
	(B) GROSS SALES PRICE	(C) VALUE AT TIME OF ACQ.	(D) EXPENSE OF SALE	(E) DEPREC.	(F) GAIN OR LOSS
	39,992,473.	40,000,034.	0.	0.	-7,561.

CAPITAL GAINS DIVIDENDS FROM PART IV	0.
TOTAL TO FORM 990-PF, PART I, LINE 6A	493,672.

FORM 990-PF

DIVIDENDS AND INTEREST FROM SECURITIES

STATEMENT 2

SOURCE	GROSS AMOUNT	CAPITAL GAINS DIVIDENDS	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
NORTHERN TRUST FUND	1,533,321.	0.	1,533,321.	1,533,321.	
TO PART I, LINE 4	1,533,321.	0.	1,533,321.	1,533,321.	

FORM 990-PF	OTHER INCOME		STATEMENT 3
DESCRIPTION	(A) REVENUE PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME
REFUNDED GRANT	6,701.	0.	
TOTAL TO FORM 990-PF, PART I, LINE 11	6,701.	0.	

FORM 990-PF	ACCOUNTING FEES			STATEMENT 4
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
ACCOUNTING FEES	46,095.	0.		46,095.
TO FORM 990-PF, PG 1, LN 16B	46,095.	0.		46,095.

FORM 990-PF	OTHER PROFESSIONAL FEES			STATEMENT 5
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
PROGRAM CONSULTING & EVALUATION	2,811,303.	0.		2,811,303.
INVESTMENT MANAGEMENT FEES	49,662.	49,662.		0.
TO FORM 990-PF, PG 1, LN 16C	2,860,965.	49,662.		2,811,303.

FORM 990-PF	TAXES			STATEMENT 6
DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
EXCISE TAX EXPENSES	718,844.	0.		0.
TO FORM 990-PF, PG 1, LN 18	718,844.	0.		0.

FORM 990-PF

OTHER EXPENSES

STATEMENT 7

DESCRIPTION	(A) EXPENSES PER BOOKS	(B) NET INVEST- MENT INCOME	(C) ADJUSTED NET INCOME	(D) CHARITABLE PURPOSES
BANK FEES	85.	0.		85.
BOARD MEETING EXPENSES	47,780.	0.		47,780.
EVENTS - HOSTED	11,109.	0.		11,109.
HONORARIA	3,095.	0.		3,095.
INTERNAL/TEAM MEETINGS	20,373.	0.		20,373.
IT / TELECOMMUNICATIONS	114,373.	0.		114,373.
LICENSE & FEES	5,462.	0.		5,462.
MARKETING	86,540.	0.		86,540.
MEMBERSHIPS	137,535.	0.		137,535.
OFFICE SUPPLIES	13,514.	0.		13,514.
STAFF TRAINING & DEVELOPMENT	39,093.	0.		39,093.
STATE FILING FEE	246.	0.		246.
SUBSCRIPTIONS	8,110.	0.		8,110.
ACCRUAL TO CASH ADJUSTMENT	0.	0.		97,281.
TOTAL TO FORM 990-PF, PG 1, LN 23	487,315.	0.		584,596.

FORM 990-PF

OTHER INCREASES IN NET ASSETS OR FUND BALANCES

STATEMENT 8

DESCRIPTION	AMOUNT
UNREALIZED GAIN ON INVESTMENTS	3,431,399.
IN-KIND GIFTS OF PERSONNEL, ADMINISTRATIVE SERVICES, AND FACILITIES	4,987,774.
TOTAL TO FORM 990-PF, PART III, LINE 3	8,419,173.

FORM 990-PF

OTHER DECREASES IN NET ASSETS OR FUND BALANCES

STATEMENT 9

DESCRIPTION	AMOUNT
IN-KIND GIFTS OF PERSONNEL, ADMINISTRATIVE SERVICES, AND FACILITIES	4,987,774.
TOTAL TO FORM 990-PF, PART III, LINE 5	4,987,774.

FORM 990-PF		CORPORATE STOCK		STATEMENT 10
DESCRIPTION		BOOK VALUE		FAIR MARKET VALUE
U.S. COMMON STOCK		17,153,924.		17,153,924.
TOTAL TO FORM 990-PF, PART II, LINE 10B		17,153,924.		17,153,924.

FORM 990-PF		OTHER INVESTMENTS		STATEMENT 11
DESCRIPTION	VALUATION METHOD	BOOK VALUE		FAIR MARKET VALUE
FIXED INCOME FUNDS	FMV	13,042,269.		13,042,269.
OTHER INVESTMENTS	FMV	45,744.		45,744.
TOTAL TO FORM 990-PF, PART II, LINE 13		13,088,013.		13,088,013.

FORM 990-PF		OTHER ASSETS		STATEMENT 12
DESCRIPTION	BEGINNING OF YR BOOK VALUE	END OF YEAR BOOK VALUE		FAIR MARKET VALUE
ACCRUED INVESTMENT INCOME	116,719.	110,097.		110,097.
EXCISE TAX RECEIVABLE	293,285.	0.		0.
TO FORM 990-PF, PART II, LINE 15	410,004.	110,097.		110,097.

FORM 990-PF

PART VIII - LIST OF OFFICERS, DIRECTORS
TRUSTEES AND FOUNDATION MANAGERS

STATEMENT 13

NAME AND ADDRESS	TITLE AND AVRG HRS/WK	COMPEN- SATION	EMPLOYEE BEN PLAN CONTRIB	EXPENSE ACCOUNT
EVELYN DILSAVER C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	BOARD CHAIR 2.00	20,000.	0.	0.
SHARON KIMBERLY BELSHE C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	VICE CHAIR, GOVERNANCE COMMITTEE CHAIR 1.00	17,000.	0.	1,820.
KATHERINE FLORES, M.D. C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	AUDIT COMMITTEE CHAIR 1.00	8,000.	0.	1,966.
ELIZA DANIELY-WOOLFOLK C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	TRUSTEE 1.00	11,000.	0.	1,065.
MICHAEL A. RODRIGUEZ, M.D., M.P.H. C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	TRUSTEE 1.00	18,500.	0.	3,651.
GARY COHEN C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	TRUSTEE 1.00	0.	0.	0.
MICHAEL MATHIAS C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	TRUSTEE 1.00	0.	0.	0.
PETER LONG, PH.D. C/O BLUE SHIELD OF CA FOUNDATION, 315 MONTGOMERY STREET, SUITE 1200 SAN FRANCISCO, CA 94104	FORMER PRESIDENT & CEO (THRU 4/19) 40.00	0.	0.	0.

RAYMOND J. BAXTER	PRESIDENT & CEO (START 4/19)			
C/O BLUE SHIELD OF CA FOUNDATION,				
315 MONTGOMERY STREET, SUITE 1200	40.00	4,000.	0.	0.
SAN FRANCISCO, CA 94104				

TOTALS INCLUDED ON 990-PF, PAGE 6, PART VIII

78,500.	0.	8,502.
---------	----	--------

FORM 990-PF

EXPENDITURE RESPONSIBILITY STATEMENT
PART VII-B, LINE 5C

STATEMENT 14

GRANTEE'S NAME

BLUE CROSS BLUE SHIELD OF MASSACHUSETTS FOUNDATION

GRANTEE'S ADDRESS101 HUNTINGTON AVENUE, SUITE 1300
BOSTON, MA 02199-7611GRANT AMOUNT

38,000.

DATE OF GRANT

10/31/19

AMOUNT EXPENDEDPURPOSE OF GRANTTO SUPPORT A CALIFORNIA HEALTHCARE JOURNALIST'S PARTICIPATION IN THE
2019-20 NATIONAL HEALTH COVERAGE FELLOWSHIP.DATES OF REPORTS BY GRANTEE

NONE IN 2019. FINAL REPORT DUE 2/1/2020

ANY DIVERSION BY GRANTEE

NO DIVERSION OF GRANT FUNDS WAS FOUND.

RESULTS OF VERIFICATION

BSCF STAFF WILL VERIFY THE GRANT REPORTS RECEIVED ONCE THEY ARE SUBMITTED.

GRANTEE'S NAME

CALIFORNIA STATE ASSOCIATION OF COUNTIES

GRANTEE'S ADDRESS

1100 K STREET, SUITE 101
SACRAMENTO, CA 95814

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
100,000.	05/17/19	

PURPOSE OF GRANT

TO PROVIDE RESEARCH, TECHNICAL ASSISTANCE, AND CONVENING SUPPORT FOR A SIX-COUNTY PILOT PROJECT TO TEST INNOVATIVE STRATEGIES FOR PREVENTING RECIDIVISM IN CASES OF DOMESTIC VIOLENCE.

DATES OF REPORTS BY GRANTEE

NONE IN 2019. INTERIM REPORT: 5/1/2021,7/1/2021 AND 5/1/2022; FINAL REPORT: 12/1/2022

ANY DIVERSION BY GRANTEE

NO DIVERSION OF GRANT FUNDS WAS FOUND.

RESULTS OF VERIFICATION

BSCF STAFF WILL VERIFY THE GRANT REPORTS RECEIVED ONCE THEY ARE SUBMITTED.

GRANTEE'S NAME

BLUE SKY CONSULTING GROUP LLC

GRANTEE'S ADDRESS

1939 HARRISON STREET SUITE 211
OAKLAND, CA 94612

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
299,855.	01/11/19	

PURPOSE OF GRANT

TO PROVIDE TECHNICAL ASSISTANCE TO LOCAL AND REGIONAL LEADERS WILLING TO EXPLORE ALTERNATIVE "CARVE-IN" FINANCING MODELS AND PILOTS THAT COULD FURTHER BEHAVIORAL HEALTH INTEGRATION POLICY AND PRACTICE IN THE CALIFORNIA SAFETY NET.

DATES OF REPORTS BY GRANTEE

NONE IN 2019. INTERIM REPORT: 2/1/2020; FINAL REPORT: 2/1/2021

ANY DIVERSION BY GRANTEE

NO DIVERSION OF GRANT FUNDS WAS FOUND.

RESULTS OF VERIFICATION

BSCF STAFF WILL VERIFY THE GRANT REPORTS RECEIVED ONCE THEY ARE SUBMITTED.

GRANTEE'S NAME

BLUEPATH HEALTH, INC

GRANTEE'S ADDRESS

929 SIR FRANCIS DRAKE BLVD. SUITE 101C
KENTFIELD, CA 94904

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
300,000.	01/11/19	

PURPOSE OF GRANT

TO PROVIDE TECHNICAL ASSISTANCE TO LOCAL HEALTH CARE SAFETY NET SYSTEMS IMPLEMENTING ELECTRONIC CONSULTATION AND REFERRAL AND TO ADVANCE POLICY THAT WILL PROMOTE SUSTAINABILITY OF THIS CARE DELIVERY TRANSFORMATION.

DATES OF REPORTS BY GRANTEE

NONE IN 2019. FINAL REPORT DUE 2/1/2020

ANY DIVERSION BY GRANTEE

NO DIVERSION OF GRANT FUNDS WAS FOUND.

RESULTS OF VERIFICATION

BSCF STAFF WILL VERIFY THE GRANT REPORTS RECEIVED ONCE THEY ARE SUBMITTED.

GRANTEE'S NAME

FANNIE E. RIPPEL FOUNDATION

GRANTEE'S ADDRESS

14 MAPLE AVENUE, SUITE 200
MORRISTOWN, NJ 07960

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
500,000.	09/23/19	

PURPOSE OF GRANT

TO USE AN INFORMED AND COLLABORATIVE DESIGN PROCESS TO CREATE THE INSIGHTS AND PATHWAYS TO HELP NATIONAL, REGIONAL, AND SECTOR LEADERS NAVIGATE THE FUTURE FOR HEALTH. IT WILL INFORM AND CATALYZE THE ACTIONS AND DECISIONS OF PHILANTHROPIES, MULTISECTOR PARTNERSHIPS, HEALTH SYSTEMS, POLICYMAKERS, EMPLOYERS, PAYERS, AND THOSE BEYOND THE BOUNDARIES OF THE PROJECT, WHO WILL CONSEQUENTLY BE POSITIONED TO BRING ABOUT A NEW ERA OF HEALTH. FORESIGHT WILL CREATE A SHARED, COMPELLING VISION THAT EVOLVES FROM A BALANCED AND INFORMED EXPLORATION OF OUR POSSIBLE FUTURES.

DATES OF REPORTS BY GRANTEE

INTERIM REPORT: 2/1/2019,5/1/2019 AND 2/1/2020; FINAL REPORT: 5/1/2020

ANY DIVERSION BY GRANTEE

NO DIVERSION OF GRANT FUNDS WAS FOUND.

RESULTS OF VERIFICATION

BLUE SHIELD OF CALIFORNIA FOUNDATION REVIEWED THE GRANT REPORTS RECEIVED BUT DID NOT UNDERTAKE ANY VERIFICATION OF THE GRANTEE'S REPORTS AS THERE HAS NOT BEEN ANY REASON TO DOUBT THEIR ACCURACY OR RELIABILITY.

GRANTEE'S NAME

DE BEAUMONT FOUNDATION

GRANTEE'S ADDRESS

7501 WISCONSIN AVE, SUITE 1310E
BETHESDA, MD 20814

<u>GRANT AMOUNT</u>	<u>DATE OF GRANT</u>	<u>AMOUNT EXPENDED</u>
500,000.	04/15/19	

PURPOSE OF GRANT

TO LAUNCH AND SUPPORT THE THIRD COHORT OF THE BUILD HEALTH CHALLENGE CONSISTING OF MULTI-SECTOR COLLABORATIONS FOCUSED ON UPSTREAM HEALTH APPROACHES, IN ORDER TO STRENGTHEN THE PIPELINE OF COLLABORATIONS PREPARED TO CHANGE THE SYSTEMS THAT DRIVE POOR HEALTH AND DOMESTIC VIOLENCE IN CALIFORNIA.

DATES OF REPORTS BY GRANTEE

NONE IN 2019. INTERIM REPORT: 2/1/2020,2/1/2021 AND 2/1/2022; FINAL REPORT: 9/1/2022.

ANY DIVERSION BY GRANTEE

NO DIVERSION OF GRANT FUNDS WAS FOUND.

RESULTS OF VERIFICATION

BSCF STAFF WILL VERIFY THE GRANT REPORTS RECEIVED ONCE THEY ARE SUBMITTED.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 17

ACTIVITY THREE

CONTINUED FROM STATEMENT 16

BSCF SUPPORTED, IN PARTNERSHIP WITH THE CALIFORNIA HEALTH CARE FOUNDATION, A PROJECT THAT DEVELOPED METRICS THAT WOULD HELP THE FIELD BETTER UNDERSTAND EFFECTIVENESS OF HEALTH INFORMATION EXCHANGES.

BSCF SUPPORTED RESEARCH TO INFORM HOW THE PRACTICE OF STRATEGIC FORESIGHT COULD BE USED TO HELP DEVELOP STRATEGIES THAT CENTER EQUITY AND VALUE CULTURAL DIVERSITY. COMMUNITY LEADERS WERE GATHERED TO HELP DESIGN A NETWORK FOR USING THESE TOOLS TO SPUR AND INCUBATE CREATIVE SOLUTIONS AND STRATEGIES THAT WOULD ADVANCE HEALTH EQUITY IN CALIFORNIA.

BSCF SUPPORTED RESEARCH TO INFORM THE FUTURE OF HEALTH, THROUGH A SERIES OF QUALITATIVE INTERVIEWS WITH DIVERSE, LOW-INCOME CALIFORNIANS THROUGHOUT THE STATE. RESEARCH FOCUSED ON RESIDENTS LIVED EXPERIENCES WITH HEALTH AND WELL-BEING, AS WELL AS THEIR ASPIRATIONS FOR HOW A NEW SYSTEM FOR HEALTH AND WELL-BEING COULD WORK.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 3

0.

FORM 990-PF

SUMMARY OF DIRECT CHARITABLE ACTIVITIES

STATEMENT 18

ACTIVITY FOUR

CONTINUED FROM STATEMENT 17

BSCF SUPPORTED A SET OF GRANTEES FOCUSED ON APPLYING MULTI-SECTOR COLLABORATION AS AN APPROACH TO PREVENTION OF DOMESTIC VIOLENCE IN 11 CALIFORNIA COMMUNITIES. SUPPORT INCLUDED PROVISION OF TECHNICAL ASSISTANCE, CONVENING, AND FACILITATION TO ENABLE GRANTEES TO ENGAGE THE COMMUNITY PARTNERS AND LAUNCH THEIR COLLABORATIVES.

BSCF SUPPORTED EVALUATION TECHNICAL ASSISTANCE FOR DOMESTIC VIOLENCE PREVENTION GRANTEES, BOTH TO BUILD THEIR EVALUATION CAPACITY, AND TO BUILD MEASUREMENT FRAMEWORKS THAT COULD INFORM PROGRESS THROUGHOUT THE PROJECT.

BSCF SUPPORTED RESEARCH ON THE NEEDS OF IMMIGRANT COMMUNITIES IN CALIFORNIA, PARTICULARLY THOSE COMMUNITIES THREATENED BY POLICIES SUCH AS PUBLIC CHARGE, TO UNDERSTAND HEALTH AND SOCIAL SERVICE NEEDS.

EXPENSES

TO FORM 990-PF, PART IX-A, LINE 4

0.

FORM 990-PF

GRANT APPLICATION SUBMISSION INFORMATION
PART XV, LINES 2A THROUGH 2D

STATEMENT 19

NAME AND ADDRESS OF PERSON TO WHOM APPLICATIONS SHOULD BE SUBMITTED

BLUE SHIELD OF CALIFORNIA FOUNDATION
315 MONTGOMERY STREET, SUITE 1200
SAN FRANCISCO, CA 94104

TELEPHONE NUMBER

415-229-6080

NAME OF GRANT PROGRAM

BSCF GRANTS

EMAIL ADDRESS

BSCF@BLUESHIELDCAFOUNDATION.ORG

FORM AND CONTENT OF APPLICATIONSGO TO OUR WEBSITE: WWW.BLUESHIELDCAFOUNDATION.ORG/GRANTS/WHAT-WE-FUND

ANY SUBMISSION DEADLINES

SEE WEBSITE FOR CURRENT DEADLINES

RESTRICTIONS AND LIMITATIONS ON AWARDS

THE BLUE SHIELD OF CALIFORNIA FOUNDATION IS COMMITTED TO MAKING HEALTHCARE ACCESSIBLE, EFFECTIVE, AND AFFORDABLE FOR ALL CALIFORNIANS, PARTICULARLY UNDERSERVED PEOPLE, AND TO ENDING DOMESTIC VIOLENCE. IN 2019, THE FOUNDATION DISTRIBUTED RESOURCES ACROSS SEVEN PRIORITY AREAS, WHICH INVOLVED GRANT MAKING AND OTHER PROGRAMMATIC ACTIVITIES (E.G., RESEARCH, COMMUNICATIONS, COMMUNITY ENGAGEMENT AND PUBLIC AFFAIRS) THAT ADVANCE THE OUTCOMES SOUGHT BY THE FOUNDATION'S LONG TERM STRATEGY. PLEASE SEE OUR WEBSITE FOR MORE DETAILS ON PROGRAMMATIC PRIORITIES.

GENERAL EXPLANATION

STATEMENT 20

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF, PART III - OTHER INCREASES AND DECREASES IN NET ASSETS

EXPLANATION:

ASSETS OR FUND BALANCES:

CALIFORNIA PHYSICIAN'S SERVICE (DBA BLUE SHIELD OF CALIFORNIA, INC.), A SUBSTANTIAL CONTRIBUTOR, PAID THE FOUNDATION'S STAFFING COST AND MUCH OF ITS ADMINISTRATIVE COSTS. CALIFORNIA PHYSICIANS' SERVICE (DBA BLUE SHIELD OF CALIFORNIA, INC.) RECEIVED NO REIMBURSEMENT OR COMPENSATION FOR THESE COSTS, WHICH WERE RECORDED AS AN IN-KIND GIFT BY THE FOUNDATION. THE ESTIMATED VALUE OF THE ADMINISTRATIVE COSTS AND PERSONNEL PROVIDED TO THE FOUNDATION WAS APPROXIMATELY: \$4,987,774.

GENERAL EXPLANATION

STATEMENT 21

FORM/LINE IDENTIFIER AND DESCRIPTION/RETURN REFERENCE

FORM 990-PF, PART XVI-A, COLUMN E - OTHER REVENUE - RELATED

EXPLANATION:

THE TOTAL OTHER REVENUE OF \$6,701 IS PROGRAM-RELATED. IT'S UNSPENT GRANT FUND FROM PRIOR YEARS RETURNED BY GRANTEEES.